

National Seafood Promotion Campaign

Sarah Crowley, VP Marketing & Communications Seafood Nutrition Partnership

SNP Seafood Promotion Creative Campaign

'Fall in Love with Seafood'

- ✓ 77% of consumers agreed campaign made them want to eat more seafood
 - Has stopping power catch attention in social media feed
 - Is engaging and amusing will make consumers smile
 - Showcases a broad range of seafood craveability







SNP Seafood Promotion Creative Campaign

America has always loved seafood. But that love affair has dimmed a bit as other proteins take center stage and center plate. That's why, the Seafood Nutrition Partnership will remind America that with seafood, there is so much to love. It's delicious, nutritious and unmatched in variety. Throughout this campaign, we'll educate consumers that seafood is a protein with health benefits they can enjoy and count on every day. We will Increase their craving for dine-in and at-home consumption, encouraging America to...





Campaign Objectives

Consumers Increase Seafood Consumption

- Increase awareness & consideration of seafood consumption at home and awayfrom-home nationally and in key target markets
- Increase consumption in key target markets focused on occasional seafood consumers
- Test creative & media options including new formats and channels

<u>Industry</u>

Demonstrate Precompetitive Campaign ROI

- Demonstrate campaign's ability to drive overall seafood sales across species, channels and brands and generate a positive ROI
- Create excitement about a National Seafood Promotion campaign
- Be ready to 'hit the ground running' when federal funding comes through



Target Audience: Occasional Consumers

Primary: Consumers ages 35-54 with kids

• Xennials = Millennials & Gen X



If the 12MM occasional

consumers added 1 seafood

meal/wk, annual sales would

increase 10%, +\$1.6 billion

Consumers currently eating seafood

- Occasional consumers

 increase to 2+/wk
- Frequent consumers
 - $\circ~$ Maintain & grow don't lose ground
 - Frequent seafood consumers decreased from 29% of Americans to 24% in 2022 v. 2021 (2023 Power of Seafood, FMI)





Taste is the Primary Reason for Eating Seafood

• Taste is the #1 reason

- Nutrition & Health the #2 reason
- Price, Variety were distant 3rd & 4th reasons
- Environmental impact ranked low with only 11%

Seafood Consumption rank top 3

Primary Driver	%	
Taste or Flavor	85%	
Health and Nutrition	70%	
Price	41%	
Variety and Versatility	38%	
Preparation Time	29%	
Convenience	25%	
Environmental Impact	11%	

93%+ agree seafood is healthy and should be part of their diet

Campaign Core Strategies

• Keep seafood top-of-mind with core consumers

- As people plan their meals, ensure seafood is always in the consideration set
- Showcase the taste appeal of seafood
 - $_{\odot}$ $\,$ Showcase the breadth of seafood offerings
 - Demonstrate selection & preparation
- Reinforce health benefits of eating seafood:
 - Nutrients: Omega-3's DHA & EPA, selenium...etc.
 - Brain & Mental Health, Heart Health, Immune
 Health and overall health



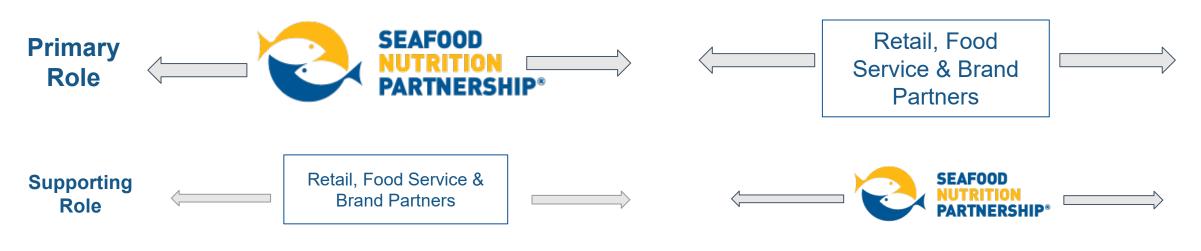


Campaign Purchase Path Roles

Awareness	Consideration	Trial	Loyalty	Advocacy	
Seafood is delicious and good for me (and the planet)	I should eat more seafood, it's high in Omega-3, good for my brain and heart	I'm having seafood tonight!	What other types of seafood can I try (eat seafood 2+ times/wk)	I'm telling my friends & family about how delicious and nutritious seafood is	

<u>SNP = Filling the Pipeline</u>

SNP Partners = Compelling Purchase





Creative Campaign







Reignite an old flame





Let's spice things up.





You'll never forget your first crush





Let's roll play tonight.





Things are getting hot and steamy.



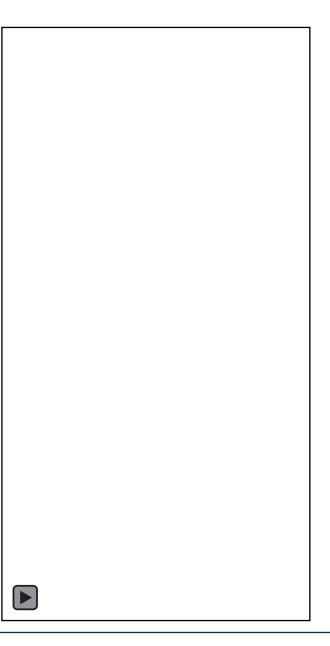


Fins with benefits.

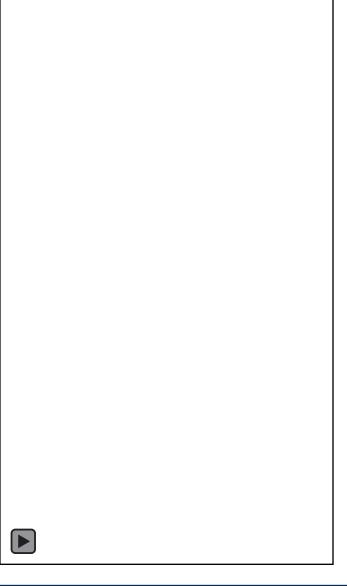




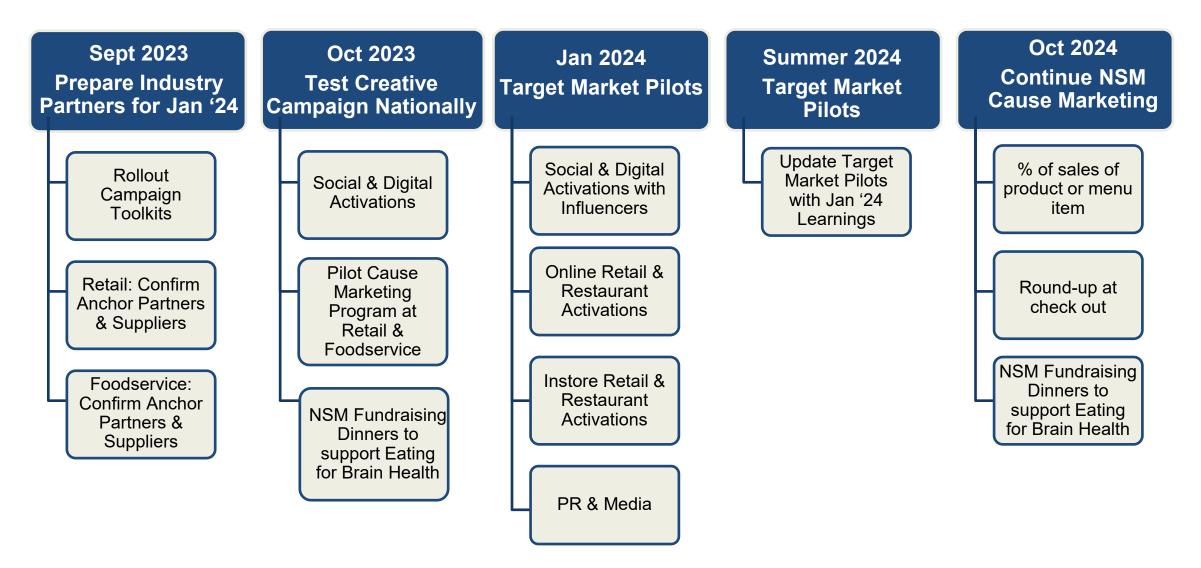








Campaign Rollout Phases





Jan'24 Strategic Test Markets

Midwest	South	West	Northeast
Kansas City - test Minneapolis -control <u>Anchor Partners:</u> • Retail: • Food Service	 Texas – aligning with HEB 350+ store trade area <u>Anchor Partners:</u> Retail: Food Service: Pappadeaux's (in discussion) 	Seattle - test Sacramento - control <u>Anchor Partners:</u> • Retail: Kroger (in discussion) • Food Service: Duke's (in discussion)	Syracuse- Buffalo/Rochester <u>Anchor Partners:</u> • Retail: AHOLD (in discussion) • Foodservice: Red Lobster (in discussion)

Other Potential Retail Anchor Partners:

- Publix
- Walmart/SAMS
- Wegman's
- Whole Foods



Campaign Partner Toolkit

Activating Fall in Love with Seafood with our Industry Partners

- 'Copy & paste' social media posts
 - Post copy will nutritional benefits of seafood
- All executions drive to website landing page:
 - Featured recipes and link to all recipes
 - Nutritional information
 - Link to key consumer guides and information
 - Seafood Cooking Tips
 - Deals & Promos, link to partner promo page
- Toolkit assets went live: 09/15/23





THANK YOU!!



